

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY</u>		
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and <i>doing business as</i> names</p>		
3. Debtor's federal Employer Identification Number (EIN)	<u>82-4392574</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>300 Austin Street San Antonio, TX 78215</u>	<u>19775 Applewhite Road San Antonio, TX 78264</u>	P.O. Box, Number, Street, City, State & ZIP Code
	Number, Street, City, State & ZIP Code		
	<u>Bexar</u>	Location of principal assets, if different from principal place of business	
	County		Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

**H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**

Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

Chapter 7  
 Chapter 9  
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor

**H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**

Name

Case number (if known)

**11. Why is the case filed in this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds** Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated Assets**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY

Name

Case number (*if known*) \_\_\_\_\_**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 6, 2019

MM / DD / YYYY

**X /s/ STEPHANIE BUCK**

Signature of authorized representative of debtor

**STEPHANIE BUCK**

Printed name

Title President

**18. Signature of attorney**

**X /s/ JAMES S. WILKINS**

Signature of attorney for debtor

Date November 6, 2019

MM / DD / YYYY

**JAMES S. WILKINS 21486500**

Printed name

**JAMES S. WILKINS**

Firm name

**WILLIS & WILKINS, L.L.P.  
711 Navarro Street, Suite 711  
San Antonio, TX 78205-1711**

Number, Street, City, State & ZIP Code

Contact phone 210-271-9212

Email address jwilkins@stic.net

**21486500 TX**

Bar number and State

Fill in this information to identify the case:

Debtor name **H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bluevine 401 Warren St., #30 Redwood City, CA 94063			Disputed	\$14,000.00	Unknown	Unknown
Contract Financing Solutions 205 Arch St. Fl. 2 Philadelphia, PA 19106			Disputed	\$40,782.34	\$0.00	\$40,782.34
Funding Metrics, LLC d/b/a Lendini 884 Town Center Drive Langhorne, PA 19047			Disputed	\$17,324.25	\$0.00	\$17,324.25
Kabbage 9253 Peachtree Street NE, Suite 1688 Atlanta, GA 30309				\$23,000.00	\$0.00	\$23,000.00
Mantis Funding 64 Beaver St. New York, NY 10004			Disputed	\$52,000.00	\$0.00	\$52,000.00
Richard & Anne Van Dyke c/o David Treat Lindow, Stephens Treat, LLC 700 N. St. Mary's St., Ste. 1700 San Antonio, TX 78205			Contingent Unliquidated Disputed			\$0.00
SPG Funding 270 Avenida Munoz Riviera, Suite 310 San Juan, PR 00918				\$58,000.00	\$0.00	\$58,000.00

Debtor H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vista Point Services, LLC c/o Mark Hill markh@lfpcaitlfulnding.com			Disputed	\$30,000.00	Unknown	Unknown
Y.R.C.C. INC DBA YELLOW ROSE CARRIAGE CO C/O Lindow Stephens Treat. LLP 700 N. St. Mary's St. Ste 1700 San Antonio, TX			Contingent Unliquidated Disputed			\$0.00

**United States Bankruptcy Court  
Western District of Texas**

In re H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY \_\_\_\_\_ Case No. \_\_\_\_\_  
Debtor(s) Chapter 11 \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 6, 2019

/s/ STEPHANIE BUCK  
**STEPHANIE BUCK/President**  
Signer>Title

Bluevine  
401 Warren St., #30  
Redwood City, CA 94063

Contract Financing Solutions  
205 Arch St. Fl. 2  
Philadelphia, PA 19106

Funding Metrics, LLC d/b/a Lendini  
884 Town Center Drive  
Langhorne, PA 19047

Kabbage  
9253 Peachtree Street NE, Suite 1688  
Atlanta, GA 30309

Mantis Funding  
64 Beaver St.  
New York, NY 10004

Richard & Anne Van Dyke  
c/o David Treat  
Lindow, Stephens Treat, LLC  
700 N. St. Mary's St., Ste. 1700  
San Antonio, TX 78205

SPG Funding  
270 Avenida Munoz Riviera, Suite 310  
San Juan, PR 00918

Vista Point Services, LLC  
c/o Mark Hill  
markh@Ifpcaptialfunding.com

Y.R.C.C. INC DBA YELLOW ROSE CARRIAGE CO  
C/O Lindow Stephens Treat. LLP  
700 N. St. Mary's St.  
Ste 1700  
San Antonio, TX